

# MOVING CHECKLIST

## Psychological Preparation

Why you are moving? \_\_\_\_\_

Who will your move affect? \_\_\_\_\_

Have you spoken to all parties involved in the move? (circle one)      Yes      No

Is everyone on board with the move? (circle one)      Yes      No

If there is someone who is opposed to the move, what are their legitimate fears or concerns? \_\_\_\_\_

## Your Employer and Your Move

Have you contacted your company to see if assistance is provided for relocation?

Is your company helping you financially with your move?

Yes      No      N/A

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## Prior to Moving. . .

Have you decided on the neighborhood you want to live in?

Have you contacted a realtor or an apartment community?

Have you sold your current home?

Have you purchased a new home or found an apartment?

Are you living with family or friends briefly until you find a place to stay?

Have you checked the local crime statistics for your neighborhood? National sex offender registry?

Have you thrown out what you don't need and cleaned?

Have you cleaned and prepared your appliances and furniture for movers?

Have you placed important documents or mementos in a safe, secure place?

Have you obtained copies of your children's shot records, school records, birth certificates, etc.?

Have you contacted your credit card companies about your move?

Have you forwarded your mail through the local post office?

Have you boxed up everything?

Do you have your flights booked? Transportation secured?

Do you have all of your car warranties, bill of sale, insurance card, etc. in a secure place?

Have you had your car inspected for issues?

Do you have your birth certificate, social security card, or other relevant identification handy?

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- Have you created a list of addresses and phone numbers of previous employers?
- Have you cleared your existing safe deposit box?
- Have you cut off your current utilities and provided them with a forwarding address?
- Have you secured storage facilities?
- Have you asked current professionals (doctors, lawyers, etc.) for recommendations in your new town?
- Have you cancelled your gym memberships and other types of memberships?
- Will you be having a garage sell or auctioning goods online prior to packing?
- Have you transferred all of your existing services (cable, phone, etc.)?
- Have you filled your prescriptions?
- Have you paid outstanding taxes?
- Have you secured a liaison for your rental properties in order to ensure your rents are collected on time?
- Have you returned library books?
- Are you documenting all of your relocation expenses for tax filings in the upcoming year?
- Did you pack your cell phone charger?
- Have you said good-bye to your family, friends, and neighbors and provided them with your new information?

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## After moving. . .

- Have you found a hairstylist or barber?
- Have you located a dry cleaner or tailor?
- Do you know where local shops and grocery stores are?
- Have you contacted your utility companies?
- Are you familiar with your local police and fire department?
- Are you familiar with local hospitals and health facilities in your neighborhood?
- Is your bank located here?
- Are you prepared to transfer your vehicle information within a couple of weeks of moving in?
- Have you located a place of worship?
- Have you registered to vote?
- For business owners or entrepreneurs, have you acquired your business license for your business?
- For business owners or entrepreneurs, have you filed your business with the state?
- Have you located a vet for your pets?
- Have you located a proper kennel for your pets (for those that travel often)?
- Are you happy now that you are settled in and the move is complete?

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